

## Academic Affairs Review of Budget Process for 2009-10

Oct 14, 22	2008	Creating the Future Conversation - discussed new format for budget assessment 2008-09 and process for 2009-10
Oct / Nov		Creating the Future open door-sessions
Oct / Nov		Academic Resources prepares program data, budget bases, funding issues, project NR funds
Oct 27		Provost communication to ARC for 2008-09 and FPC for 2009-10 -- regarding new budget process -- assessment and preparation
Nov 21		Dean conducts all faculty meeting which includes information about the budget presented by the Provost (staff invited)
Dec 8		Provost reviews funding issues with Senate Fiscal Policies Committee to include overview of strategic directions, recurring and nonrecurring needs, potential allocations / reallocations, recommendations.
Dec		Dean reviews base budgets and funding issues with chairs, prepares program budgets
Dec		Provost prepares budget decisions and non-recurring plan
Dec - Jan		Provost meets individually with direct reports to review current unit budgets, discuss future budget possibilities
Jan 21	2009	Procard limits initiated to contain expenditures during 2008-09
Jan 20		Senate Fiscal Policies Committee submits recommendations and ideas to the Provost
Feb 13		Academic Resources sends travel economies strategies to division
Feb		Provost's open door sessions continue
Apr 13, 27		SBC discusses usefulness of in-depth reviews given the CA budget shortfall; postpones to Fall 2009 (recommendation by budget managers 2/2009)
Apr - May		Provost holds general budget discussions (SBC updates) in Academic and Provost Council meetings
May 19		Open positions submitted to Finance and Administration - \$824,000 for division, \$2.4 million for campus
Mar - Jun		HOLD for California budget decisions HOLD for CSU budget decisions
Jun 18-19		Academic Resources and Dean of Faculty provides assigned time data to Provost for CSU President's meeting 6/22
Jun 23		Budget discussion in Academic Council with program chairs - update on CA budget, CO discussions with unions, union votes on furlough / layoff possibilities. (CSUEU and APC vote for furloughs, CFA awaits more info).
Jun - Jul		Preparation of non-general fund budgets
Jul - Aug		Final decisions on general fund budget reductions and adjustments; Academic Resources works with Provost, Dean, and units on budgets
Aug		Academic Resources finalizes input of budget in Hyperion; due to CO 8/17
Aug		Budgets distributed to units in Academic Affairs

In-depth Reviews: Office of Research and Sponsored Programs, Dean's Office, Institutional Effectiveness, Library -- reviews are deferred to October 2009 (earlier in the process) for preparation of 2010-11 budget process.